



Financial Details Updation on Annual Basis

FORMAT:

UCC CODE/CLIENT CODE				
NAME				
ADDRESS*				
CONTACT NO.*				
E MAIL ID*				
PAN NO*				
DP ID*				
CLIENT DP ID*				
BANK INFO*				
CONSTITUTION*				
	FINANCIAL DETAILS**			
INVESTMENT EXPERIENCE	NO PRIOR EXPERIENCE/-----YEARS IN STOCK/-----YRS IN DERIVATIVE/-----YRS IN ANY OTHER INVTSFIELD			
MARKET VALUE OF PORTFOLIO	Less than 5Lacs	-	5-10 Lacs	-
	10-50 lacs	-	>50 Lacs	-
NET WORTH	Less than 5Lacs	-	1-5 Lacs	-
	05-10 lacs		10-25 lacs	
	>25 Lacs			
WHETHER REGISTERED WITH ANY OTHER BROKER MEMBER (if registered with multiple members,provide details of all YES/NO	Name of Broker: Client Code: Exchange:			
Details of any action taken by SEBI/stock exchange/any other authority for violation of securities laws/other economic offences				

NATIONALITY*		INDIAN	NRI	OTHE R PLEASE SPECIF Y
RESIDENTIAL STATUS*	FOR OTHER PLEASE SPECIFY			
EDUCATIONAL QUALIFICATION*	GRADUATE/POST GRADUATE/PROFESSIONAL/OTHERS			
OCCUPATION	EMPLOYED/SELF EMPLOYED/BUSINESS/PROFESSIONAL/HOUSE WIFE/OTHER			
NAME OF EMPLOYER (IF EMPLOYED)/BUSIN ESS ENTITY				
OFFICE ADDRESS				
		CITY		
	STATE	COUNTR Y		
CONTACT NO.		FAX :		
E MAIL ID				

*Proofs are mandatory for any changes in general database.

**Poofs have to be submitted on Annual Basis for Financial Details Updation.

Signature Of Client

Signature Of Sub Broker

